



# Initial Assessment



Date: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: Male or Female

Full Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Email \_\_\_\_\_

Best Phone # to reach you: \_\_\_\_\_ which phone is this: Home • Cell • Work

Race  White/Caucasian  Hispanic  Black/African American  American Indian or Alaskan Native  
 Asian  Native Hawaiian/Pacific Islander  Middle Eastern  
 Other: \_\_\_\_\_

Occupation \_\_\_\_\_

Preferred Language (circle one): English ••• Spanish ••• Other \_\_\_\_\_

Education (highest level completed)  8<sup>th</sup> Grade or less  Some High School  High School Graduate /GED  
 Some College  College Degree (BA/BS)  Graduate Degree  Doctorate Degree

When were you diagnosed with diabetes? \_\_\_\_\_

Circle the type of diabetes do you have Type 1 •• Type 2 •• Gestational •• Pre-diabetes •• Not Sure

Do you check your blood sugar? No • Yes \_\_\_\_\_ times a day.

In the past week, how many days did you test your blood sugar (circle your answer) 0 •• 1 •• 2 •• 3 •• 4 •• 5 •• 6 •• 7

Blood Sugar Meter Brand and Name: \_\_\_\_\_

Times you check your blood sugars \_\_\_\_\_

Usual blood sugar range AM \_\_\_\_\_ PM \_\_\_\_\_ 1-2 hours after meals \_\_\_\_\_

Do you test your Urine Ketones? No • Yes -when/ften \_\_\_\_\_

I have high blood sugars of \_\_\_\_\_ how often \_\_\_\_\_

My high blood sugar symptoms are \_\_\_\_\_

I have low blood sugars of \_\_\_\_\_ how often \_\_\_\_\_

My low blood sugar symptoms are \_\_\_\_\_

Circle the items you cannot afford: Food••Housing••Transportation••Utilities••Medications••Diabetes Supplies

Circle the item you have issues with: Seeing ••• Hearing ••• Writing ••• Reading ••• Standing ••• Sitting•••Walking

Do you have constant pain: No ••• Yes – where: \_\_\_\_\_

How long have you had this pain? \_\_\_\_\_ Treatment you have received for this pain: \_\_\_\_\_

Circle your general feelings about your overall health: very healthy • somewhat healthy • not very healthy • unhealthy



**Circle the medical conditions you have or have had.**

Depression      Anxiety      Coronary Artery Disease      Heart Disease      Heart Attack  
HIV or AIDs      Amputations      High Cholesterol      High Blood Pressure      Nerve Pain (Neuropathy)  
TIAs      Cataracts      Diabetes Eye Disease      Protein or Albumin in your Urine  
Kidney Disease      on Dialysis      Kidney Transplant

Other health concerns: \_\_\_\_\_

List any allergies you have: \_\_\_\_\_

Stressors in your life and how you manage them: \_\_\_\_\_

\_\_\_\_\_

Fallen in the past month: No •• Yes - \_\_\_\_\_ times. Describe how you fell and any injuries from the falls: \_\_\_\_\_

\_\_\_\_\_

Do you use tobacco products: No •• Yes – What type and how often: \_\_\_\_\_

If you have ever tried to quit, how: \_\_\_\_\_

Do you drink alcohol: No •• Yes – What type, how much, how often: \_\_\_\_\_

Do you or have you had addictions No •• Yes – to \_\_\_\_\_

**Over the past two weeks, circle how often have you been bothered by any of the following problems?**

Little interest or pleasure in doing things: Not at all •• Several days •• More than ½ the days •• Nearly every day

Feeling down, depressed or hopeless: Not at all •• Several days •• More than ½ the days •• Nearly every day

**Home Life:** Do you feel safe in your home Yes •• No - \_\_\_\_\_

Who lives in your home? \_\_\_\_\_

Who does the grocery shopping? \_\_\_\_\_ where \_\_\_\_\_

Who cooks? \_\_\_\_\_

Are you eating differently since you were diagnosed with diabetes? No •• Yes – how: \_\_\_\_\_

\_\_\_\_\_

Circle the meals you eat each day: Breakfast •• Lunch •• Dinner    How many snacks do you eat a day? \_\_\_\_\_

How many days a week do you eat out and which meals? \_\_\_\_\_

**In the past week how many days did you eat 3 or more servings of vegetables other than corn, peas, or potatoes?**

(circle your answer) 0 •••• 1 •••• 2 •••• 3 •••• 4 •••• 5 •••• 6 •••• 7

List any special dietary needs? \_\_\_\_\_

Does your culture or religion require fasting or dietary restrictions? No •• Yes – explain: \_\_\_\_\_

\_\_\_\_\_

Do you exercise? No •• Yes – what type? \_\_\_\_\_

How many days a week do you exercise? (circle your answer) 0 •• •• 1 •••• 2 •••• 3 •••• 4 •••• 5 •••• 6 •••• 7

How many days a week do you check your feet for sores, cracks, wounds, blisters, etc.?

(circle your answer) 0 •••• 1 •••• 2 •••• 3 •••• 4 •••• 5 •••• 6 •••• 7

Are you experiencing any sexual problems? No •• Yes – explain \_\_\_\_\_

Have you sought treatment for this? No •• Yes – explain \_\_\_\_\_

Last blood pressure reading? \_\_\_\_\_/\_\_\_\_\_ date: \_\_\_\_\_ by whom: \_\_\_\_\_

When was your last dental exam? \_\_\_\_\_ When was your last dental exam? \_\_\_\_\_

When was your last eye exam? \_\_\_\_\_

**Most recent:** Blood Pressure \_\_\_\_\_/\_\_\_\_\_ date \_\_\_\_\_ A1C: \_\_\_\_\_% date \_\_\_\_\_

Total Cholesterol \_\_\_\_\_ HDL \_\_\_\_\_ LDL \_\_\_\_\_ Triglycerides \_\_\_\_\_ date \_\_\_\_\_

Flu vaccination (date) \_\_\_\_\_ Pneumonia vaccination (date) \_\_\_\_\_

Date of your last primary care appointment: \_\_\_\_\_

Date of your last foot exam by a healthcare provider? \_\_\_\_\_

List any specialists you have seen in the past 12 months: \_\_\_\_\_

**In the past 12 months?**

Have you been in the hospital? No •• Yes – due to a high or low blood sugar? N •• Y - \_\_\_\_\_ times

Reason in hospital: \_\_\_\_\_

Have you been in the emergency room? No •• Yes – due to high or low blood sugar? N •• Y - \_\_\_\_\_ times

Reason in the ER: \_\_\_\_\_

What is your Height: \_\_\_\_\_ Weight: \_\_\_\_\_# - What do you want to weigh?: \_\_\_\_\_#

**Women Only**

Have you ever had Gestational Diabetes? No •• Yes – How many pregnancies and when? \_\_\_\_\_

# of Pregnancies: \_\_\_\_\_ # of live births? \_\_\_\_\_ #of babies weighing 9# or more at birth? \_\_\_\_\_

Are you using birth control: No •• Yes – type \_\_\_\_\_

Are you pregnant? No •• Yes – due date: \_\_\_\_\_ Planning to get pregnant? No •• Yes – when \_\_\_\_\_



**Diabetes and You**

Have you had diabetes education? No •• Yes – when/where: \_\_\_\_\_

How confident are you that you can manage your diabetes?

(circle your answer) 0 ●●●● 1 ●●●● 2 ●●●● 3 ●●●● 4

(0= not confident at all and 4 = full confident)

How well do you feel you understand your diabetes?

(circle your answer) 0 ●●●● 1 ●●●● 2 ●●●● 3 ●●●● 4

(0 = do not understand at all and 4 = fully understand)

In the past week, how many days did you take your diabetes medications as prescribed by your doctor?

(circle your answer) 0 ●●●● 1 ●●●● 2 ●●●● 3 ●●●● 4 ●●●● 5 ●●●● 6 ●●●● 7

Who helps you with your diabetes? \_\_\_\_\_

What do you hope to gain from DAN's diabetes series? \_\_\_\_\_

What two things do you feel you need the most help with to improve your diabetes?

1. \_\_\_\_\_

2. \_\_\_\_\_

**Medications:**

List or attach a list of all the medications (prescribed or over the counter), vitamins, herbs and supplements you take.

NAME	DOSE (# mg)	FREQUENCY (how often)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
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Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_

